

B210A (Form 210A) (12/09)

United States Bankruptcy Court
Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.
(JMP)

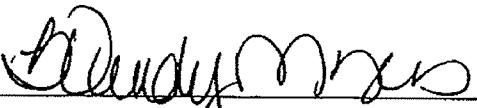
Case No. 08-13555
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of
the transfer, other than for security, of the claim referenced in this evidence and notice.

<u>Goldman Sachs Lending Partners LLC</u> Name of Transferee	<u>OZ ASIA MASTER FUND, LTD.</u> Name of Transferor
Name and Address where notices to transferee should be sent: <u>200 West Street, New York, NY 10282-2198,</u> <u>United States</u> <u>Attn/Ref: Jose Aguinaga</u>	Court Claim # (if known): <u>31511</u> Amount of Claim: <u>USD 888,803.41</u> Date Claim Filed: <u>22 September 2009</u>
Phone: <u>212 357 3541</u> Last Four Digits of Acct #: _____	Phone: <u>(646) 562-4569</u> Last Four Digits of Acct #: _____
Name and Address where transferee payments should be sent (if different from above): Phone: _____ Last Four Digits of Acct #: _____	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 

Date: 18 March 2011

Transferee/Transferee's Agent
Wendy Myers
Authorized Signatory

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.

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<u>Goldman Sachs Lending Partners LLC</u> Name of Transferee	<u>OZ MASTER FUND, LTD.</u> Name of Transferor
Name and Address where notices to transferee should be sent: <u>200 West Street, New York, NY 10282-2198,</u> <u>United States</u> <u>Attn/Ref: Jose Aquinaga</u>	Court Claim # (if known): <u>31512</u> Amount of Claim: <u>USD 21,331,470.70</u> Date Claim Filed: <u>22 September 2009</u>
Phone: <u>212 357 3541</u> Last Four Digits of Acct #: _____	Phone: <u>(646) 562-4569</u> Last Four Digits of Acct #: _____
Name and Address where transferee payments should be sent (if different from above):	
Phone: _____ Last Four Digits of Acct #: _____	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Wendy Myers

Date: 18 March 2011

Transferee/Transferee's Agent
Wendy Myers
Authorized Signatory

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